

Viewing Closed Proposals

Select the 'Orders' tab

The screenshot shows the Window Wizard 2.0 website interface. The top navigation bar includes 'Home', 'My Account', 'Products', 'Orders' (selected), 'Resources', 'Sales Manager', and 'About Us'. The main content area is titled 'My Orders & Proposals' and features a sidebar on the left with categories like 'Client Proposal', 'Place Orders', 'Edit', and 'Freight'. The main content area displays two tables: 'MCP New Zealand Ltd Orders' and 'Windowizard Proposals'. The 'Windowizard Proposals' table has a magnifying glass icon next to the 'Previous Proposals' row. To the right, there is a promotional banner for 'windoware' with the text 'You asked we listened' and a list of product features.

MCP New Zealand Ltd Orders	
Sent Orders	103
Saved Orders	416
Order Templates	9

Windowizard Proposals	
Saved Proposals	189
Previous Proposals	515
Sent Orders Queue	0

Windoware
You asked we listened

- New 280cm width
- Now 11 colours
- Made in Australia
- UPF 50+
- 100% Polyester
- Oeko-Tex Certified
- Pitch Black Blackout coating

Select the magnifying glass button on the right of 'Previous Proposals'

This screenshot is identical to the previous one, but with a black arrow pointing to the magnifying glass icon next to the 'Previous Proposals' row in the 'Windowizard Proposals' table.

MCP New Zealand Ltd Orders	
Sent Orders	103
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Order Templates	9

Windowizard Proposals	
Saved Proposals	189
Previous Proposals	515
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Windoware
You asked we listened

- New 280cm width
- Now 11 colours
- Made in Australia
- UPF 50+
- 100% Polyester
- Oeko-Tex Certified
- Pitch Black Blackout coating
- Protected by Teflon fabric protector

Find customer from the list and select the first icon on the right hand side

windowizard 2.0
www.windowizard.co.nz

Jeremy Page WindowOnLine LOG OUT

Home My Account Products **Orders** Resources Sales Manager About Us

My Orders & Proposals MCP New Zealand Ltd

Client Proposal

Place Orders
Order
MTM Track Order
MTM Blind Order

Edit
Saved Orders
Saved Proposals
Order Templates

Freight
Freight Tracker

Previous Proposals

Status	Copy	Consultant	Cust Name	Cust Ref	Date	Lines	Documents
❌	📄	Anni Bond (Staff)	Ms Anni Bond	Bent track	13 March 2015	0	📄 📄 📄 📄 📄 📄 📄 📄 📄 📄
✅	📄	Tricia (staff)	Ms Tricia Tawiri	test	04 March 2015	8	📄 📄 📄 📄 📄 📄 📄 📄 📄 📄
✅	📄	Steve Dougherty	Mr Steve Dougherty	SteveD	19 February 2015	7	📄 📄 📄 📄 📄 📄 📄 📄 📄 📄
⚠️	📄	Kath (MCP NZ Ltd)	Ms Kath Boyle	boyle/lynfords	18 February 2015	16	📄 📄 📄 📄 📄 📄 📄 📄 📄 📄
✅	📄	Tricia (staff)	Ms Tricia Tawiri	GB	16 February 2015	2	📄 📄 📄 📄 📄 📄 📄 📄 📄 📄
❌	📄	Jeremy Page	Mrs Jeremy page	test	13 February 2015	0	📄 📄 📄 📄 📄 📄 📄 📄 📄 📄
✅	📄	Steve Dougherty	Ms Mary Goodnight	Mary Goodnight	09 February 2015	2	📄 📄 📄 📄 📄 📄 📄 📄 📄 📄
✅	📄	andy g (Staff)	Mr Andy Grinder	rebuild	21 January 2015	2	📄 📄 📄 📄 📄 📄 📄 📄 📄 📄
❌	📄	Ian Veint (MCP NZ Ltd)	Mr ian veint	test	20 January 2015	0	📄 📄 📄 📄 📄 📄 📄 📄 📄 📄
⚠️	📄	Gina (Staff MCP)	Mrs Newbie Newb	lounge v1	15 January 2015	8	📄 📄 📄 📄 📄 📄 📄 📄 📄 📄
❌	📄	Anni Bond (Staff)	Miss Keira Bloom	New Build	14 January 2015	0	📄 📄 📄 📄 📄 📄 📄 📄 📄 📄
❌	📄	Anni Bond (Staff)	Miss Keira Bloom	Bloom01	13 January 2015	0	📄 📄 📄 📄 📄 📄 📄 📄 📄 📄
✅	📄	Anni Bond (Staff)	Miss Anni Bond	New Build	13 January 2015	10	📄 📄 📄 📄 📄 📄 📄 📄 📄 📄

A new page will pop up, the client proposal for your selected customer

Select 'Total only View' and then exit, this will take you back to the previous screen

























Mr Jeremy Page
14 Cassidy avenue
Lincoln

Client Reference: My house
Date: 23 March 2012
Quote Expiry Date:
Sales Person:

Standard
 Show all Details
 Total only view

Description	Qty	Total Price (inc GST)
Room: bathroom		
w1 - Blind V2	1.00	\$346.00
Room: ensuite		
w1 - Blind V2	1.00	\$390.00
Room: garage		
w1 - Blind V2	1.00	\$136.00
Room: kids1amelia		
w1 - Blind V2	1.00	\$378.00
Room: toilet		
w1 - Blind V2	1.00	\$249.00
		\$1,499.00
Total Price		\$ 1,499.00

Select the second icon on the right hand side

Mr bob parker	apartment	11 April 2012	11	                       
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